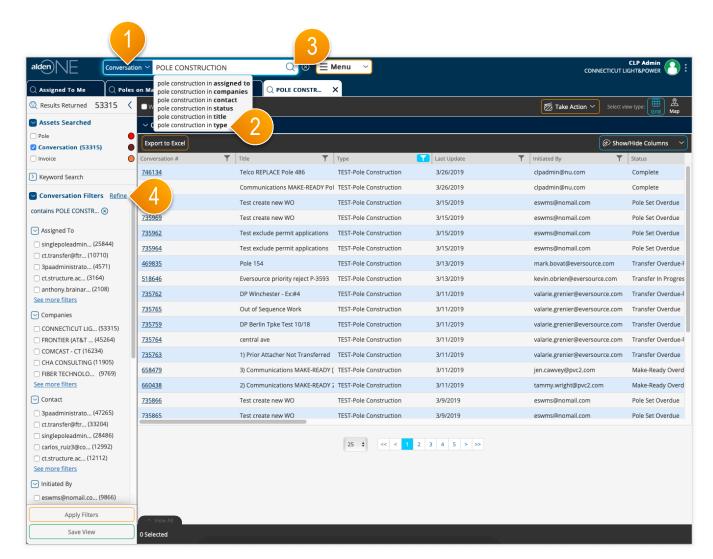


# Double Poles - Process Walkthrough

This document will by your step-by-step guide to the Double Pole process.



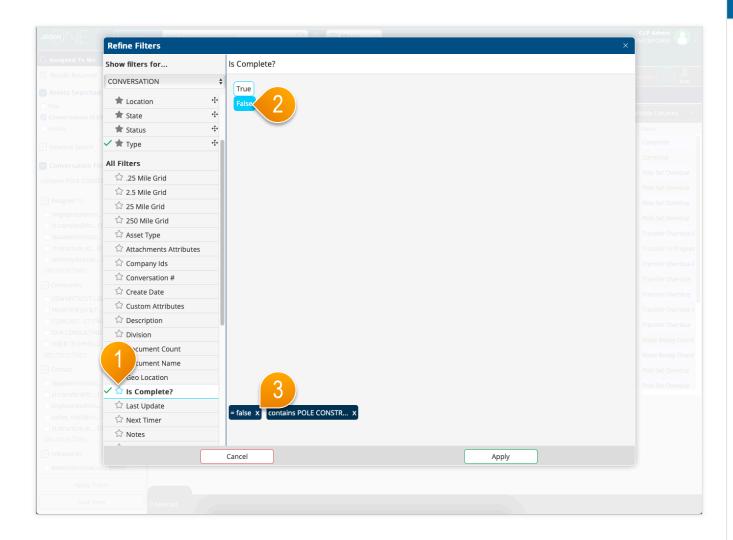


Attacher's Responsibility

#### page walkthrough

Let's look at setting up a search for you to find your Transfer work to be completed.

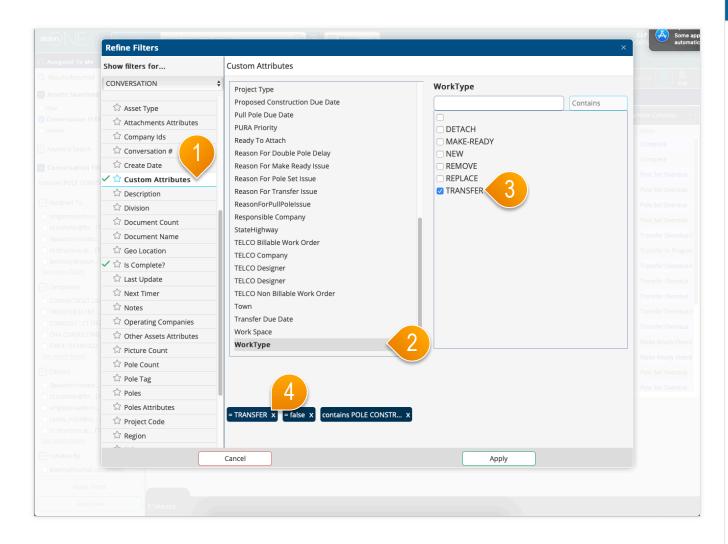
- 1 Start your search by selecting "Conversations" in the search dropdown here. This will limit your search to ONLY conversations.
- 2 Type in "Pole Construction" inside of quotation marks (this will bring back only conversation types that have the exact phrase Pole Construction) and select "in Type."
- 3 Hit Enter or click the "Search" button here.
- More filters will need to be applied to get your search results refined further. To do this, click "Refine" here.



## page walkthrough

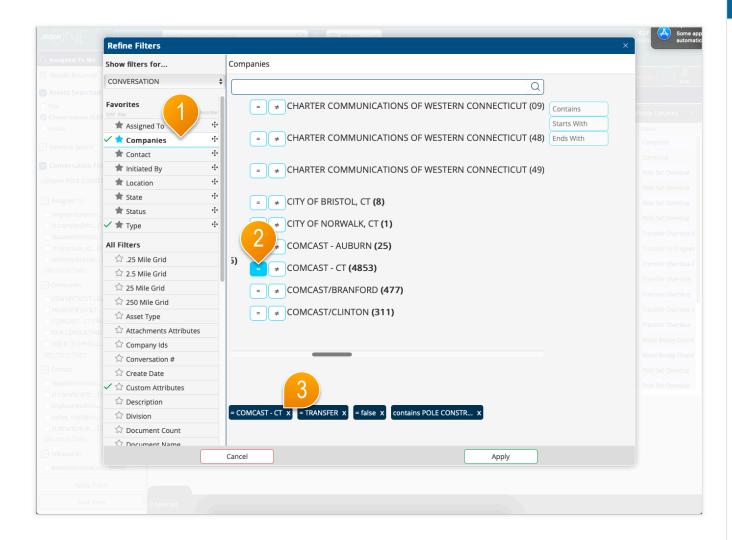
- 1 Find the filter "Is Complete?" and click it.
- 2 Set the "Is Complete" to "False."
- 3 A breadcrumb will show up confirming you made your selection.





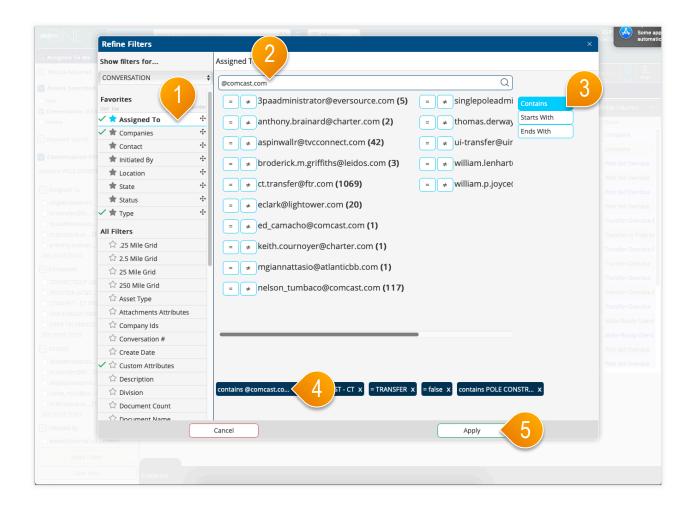
- 1 Next, find the filter for "Custom Attributes."
- 2 Select "Work Type."
- 3 Select "Transfer."
- 4 A breadcrumb will show for "Transfer."





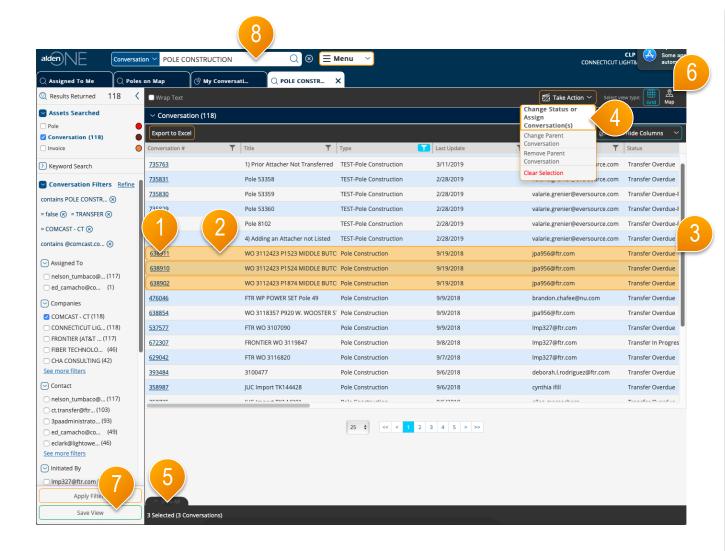
- 1 Next, find the filter for "Companies."
- Select your company from the list by hitting the "=" button here.
- 3 A breadcrumb will show for "Transfer."





- 1 Next, find the filter for "Assigned To."
- Enter your company's domain (everything after the "@" symbol in your email address) in the search field.
- 3 Then click the "Contains" button.
- 4 A breadcrumb will show for "contains" and your company's domain.
- Sow that all of your filters are in place, click "Apply."

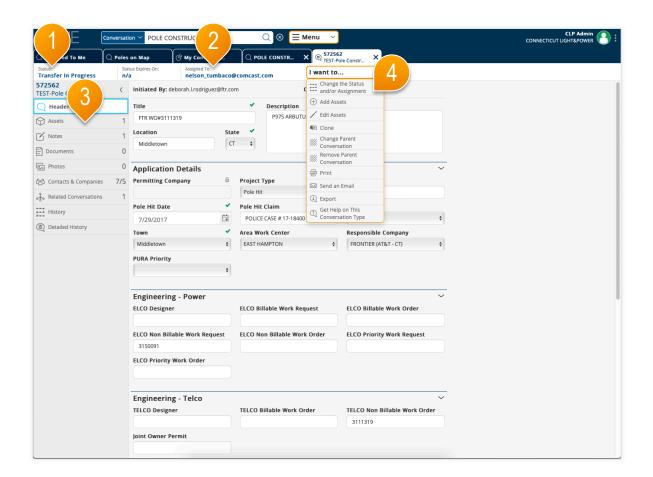




- 1 You can open a conversation by clicking on the Conversation Number
- If you have multiple conversations that you would like to make actions on, select each conversation by clicking anywhere on the row EXCEPT the conversation number.
- If all of the conversations selected are in the same status, you can make changes to all the conversations at once. All of these selected conversations are in a status of "Transfer Overdue." So they can be changed simultaneously. If one or more selected conversations is in a different status, you will not be able to change them at the same time.
- To change the status of all selected conversations at once, use this button here.
- To view more information about the selected conversations, click here.
- To switch to a map view, click here.
- To Save this search to re-use for later, use the "Save Search" button here. Give the search a descriptive title.
- To reuse this search in the future, you can find it in your Saved Searches That comes out when you click into your search bar here. Make sure to clear any text out the search bar.

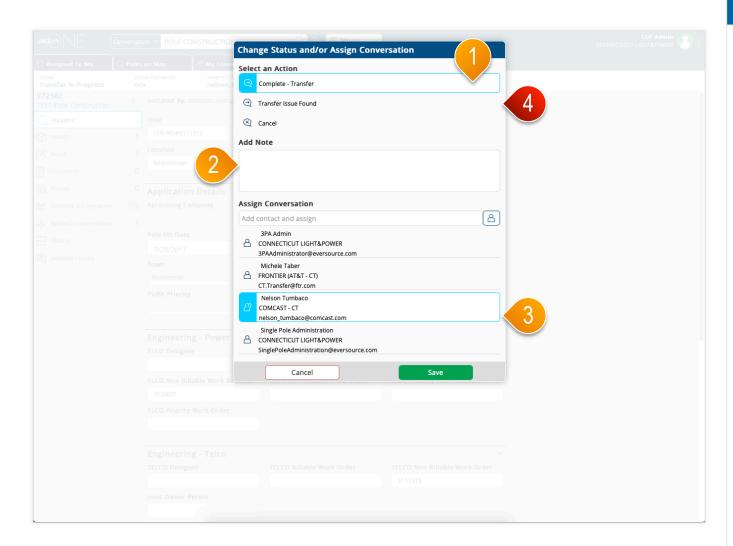


# Pole Construction Conversation – **Transfer in Progress: What do I do now?**

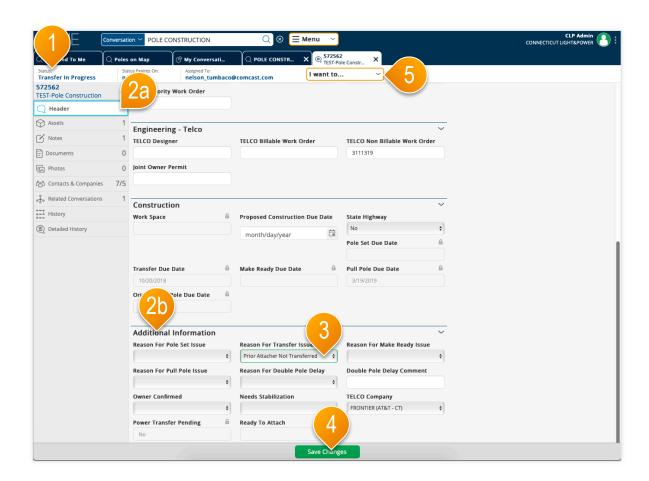


- 1 Once the Pole Set and Power Transfer are complete, the conversation moves to "Transfer in Progress."
- 2 The conversation is also auto-assigned to the next company in line for transfer. This can happen several times on this conversation type depending upon what attachers are on the pole.
- 3 You can also see who is next in line by going to the "Assets" tab and looking at the Company Work Sequence. The Power Company will always be first, followed by the attachers.
- 4 If you are the company next in line, once the work has been performed, click the "I want to..." button and select "Change the Status and/or assignment" here to move the conversation forward.



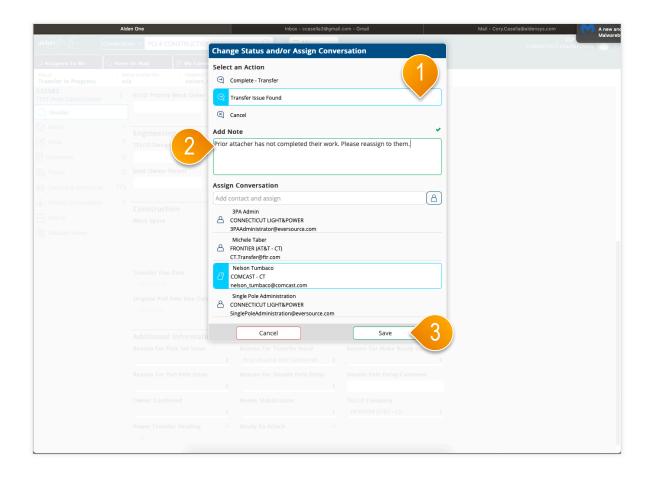


- 1 Click "Complete Transfer."
- Add a note, if you wish. This step is not required (unless a Transfer Issue is found) but can be helpful if you need to add additional information for the pole owner.
- 3 Click "Save" here to move the conversation forward.
- 4 If a Transfer Issue is found, you must first mark the Transfer Issue on the Header tab under Additional Information and save it before selecting "Transfer Issue Found" here. Go to the next slide for more detailed information.



- If a Transfer Issue is found during your transfer, you can report it during your company's turn on the Transfer In Progress status.
- ② On the Header tab (2a), go down to the Additional Details section (2b).
- 3 Under "Reason for Transfer Issue," select the Transfer Issue found. Your options are:
  - -Prior Attacher Not Transferred
  - -Pole to Pole Guy
  - -Incorrect Pole Set
  - -Assistance Required
  - -Out of Sequence Work
  - -Not Attached
  - -Other.
- 4 Click "Save."
- 5 To move the conversation and report the issue, use the "I want to..." menu and select "Change the Status..."

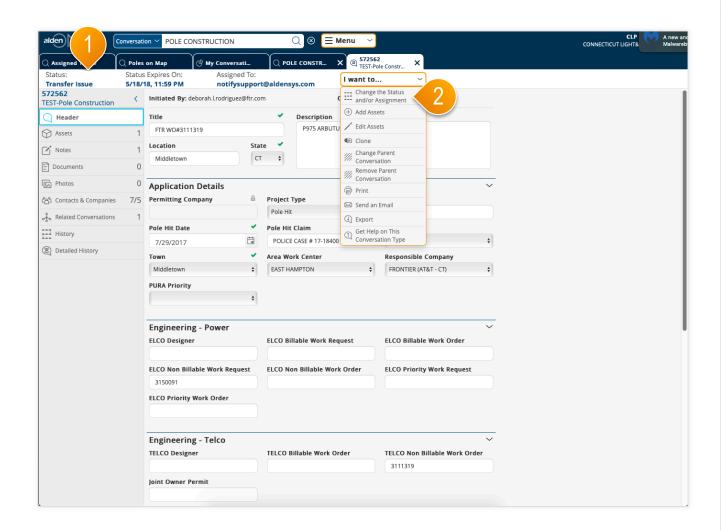




- 1 Once the Transfer Issue has been saved on the Header tab, click "Transfer Issue Found."
- 2 A note will be required if an issue is found. Write about the issue in more detail here.
- 3 Click "Save" here to move the conversation forward.



# Pole Construction Conversation – **Transfer Issue: What do I do now?**

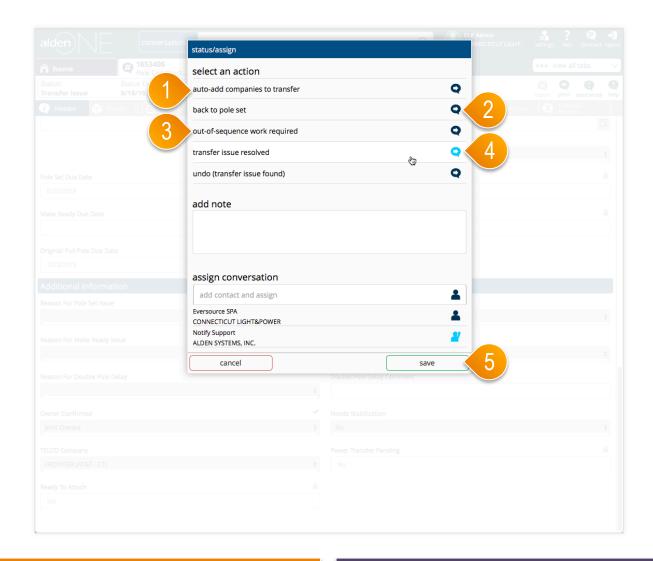


## page walkthrough

- 1 Once the transfer Issue is found and recorded in Alden One, the conversation moves to the "Transfer Issue" status.
- 2 To change the status of the conversation, use the "I want to..." button and select "Change Status."



# Pole Construction Conversation – **Transfer Issue: What do I do now?**



- 1 To auto-add the companies to transfer, click here.
- 2 To send the conversation back to pole set, click here.
- 3 To require out of sequence work, click here. Choosing this will send the conversation into a "Working Out of Sequence Issue" status. From there, the Out of Sequence work will need to be resolved.
- 4 If the Transfer Issue was resolved, click here.
- (5) To save and apply the action you selected, click "Save."