



RELEASE NOTES

20.5

Documenting **ENHANCEMENTS & BUG FIXES** for Alden One this Release

AUGUST 2020

NEW FEATURES

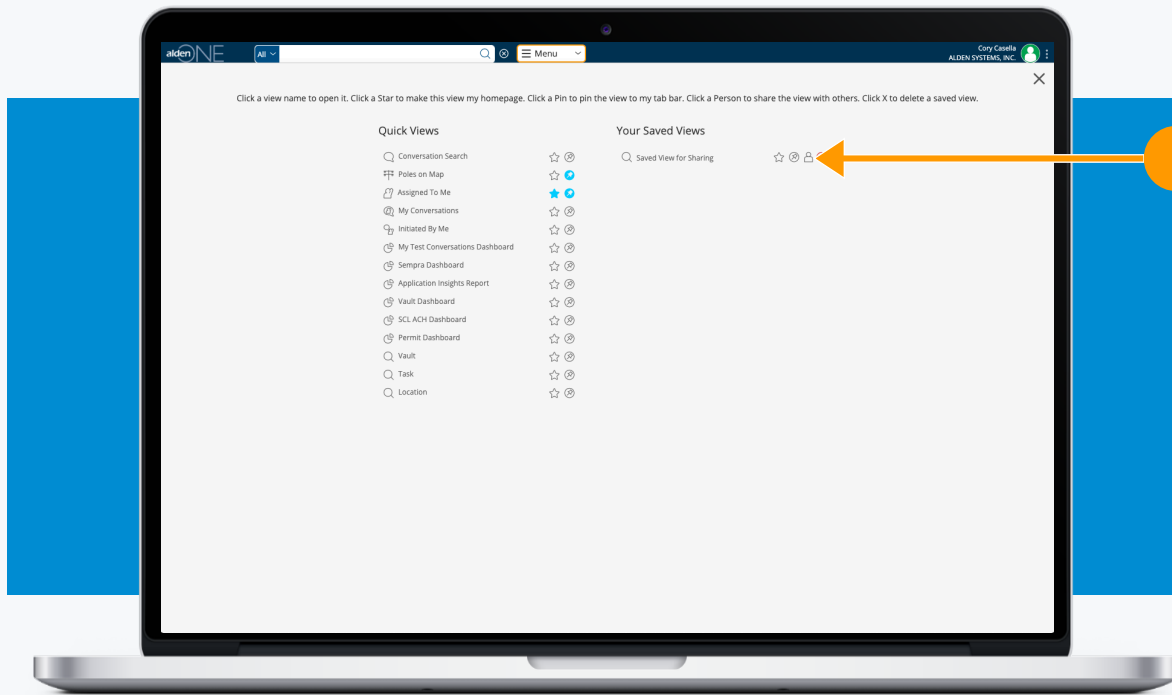
NEW FEATURES THIS RELEASE

1. **Saved Searches – Share a saved search with another user***
2. **Workflow diagram added to Alden One for each conversation type***
3. **Add a link or links that allow display of dynamically created HTML help files***
4. SignNow process to upload completed document
5. Add the ability to share a role for a specified timeframe

*** See following slides for a walkthrough of this new feature**

RELEASE SHOWCASE – SHARE A SAVED SEARCH

Have a search you think someone else could use? Share it with them!



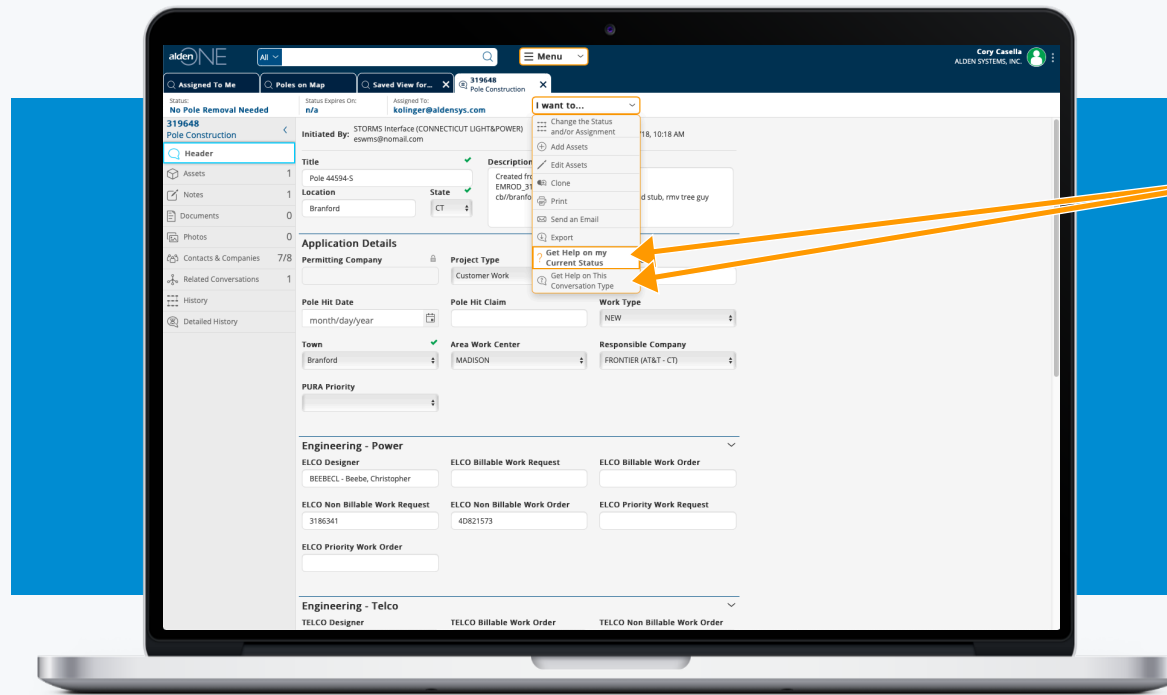
SHARE A SEARCH

RIGHT FROM YOUR SAVED VIEWS!

You can now share a search with another user in Alden One. Save a search, then go to your saved views, then click the third icon to share the search. Just type in an email and you will get a dropdown of Alden One users. Select the user you want to share the search with and click “Share.”

RELEASE SHOWCASE – GET HELP ON CONVERSATIONS

Getting help is now easier on conversations in Alden One. Choose from two different types of help.



GET HELP ON A CONVERSATION OF ANY TYPE

On any conversation in Alden One, use the I want to... menu to get help on your conversation type. "Get Help on my current status" will generate a workflow diagram of the conversation." Get help on this conversation type" will bring up all the details of each status in the conversation, what actions can be taken and who is responsible for each.

**COMING
SOON**

FEATURES PLANNED FOR 20.6's RELEASE

- Add refunds and credits to Alden One payment processing
- Provide the ability to search on the Pole Set Complete Date (and other date fields on the header record) in Alden One beyond that of just selecting a single date.
- Add the ability to configure messages that are tied to user events and have a configurable confirmation pop up
- Create a relationship workspace POC in Alden One
- **Bug Fix:** Conversation Form Editor - Changing rate or quantity fields does not calculate the total field