



ALDEN **SYSTEMS**

RELEASE **NOTES**

20.7

Documenting **ENHANCEMENTS & BUG FIXES** for Alden One this Release

NOVEMBER 2020

NEW FEATURES

*** See following slides for a walkthrough of this new feature**

NEW FEATURES THIS RELEASE

1. Changed quick search to default to **CONVERSATION** context as default*
2. Changed location of **Saved Views** and **Quick Views***
3. Updated the icon for **Shared Search***
4. Text fields can now be configured taller to display more data*
5. Added a **Clear All Filters** option for assets on a conversation*
6. Updated **Login Screen** with links to **Training Options***
7. Disallowed users accessing **Alden One** using **Internet Explorer***
8. **New Refresh button** added to **Conversation Assets** page*
9. Conversation Asset tab will now auto-refresh each time it is accessed
10. Improved performance on the conversation asset tab
11. Added new option to configure message at top of conversation based on status
12. New role added to allow users to delete documents added by others in their company
13. New variety of colors when "Color By" is selected on facet type

BUG FIXES

BUGS FIXED THIS RELEASE

- ✓ On a conversation, the asset map zoomed out to continental US after user makes changes to Header
- ✓ On a search, the facet filter was re-checked after un-checking and clicking "apply filters"
- ✓ On a conversation, the asset map zoomed out on conversations without poles
- ✓ Corrected issue resulting in error "ToState is required" when fields are auto-populated from lookup
- ✓ Corrected issue causing lookup dialog to fail to display rows
- ✓ Lookup dialog failed to return rows when Searching By value that contains ampersand
- ✓ Resolved erroneous errors about required fields when trying to take Action while on Conversation tabs other than the Header tab

RELEASE SHOWCASE –

SAVED VIEWS AND SEARCH ENHANCEMENTS

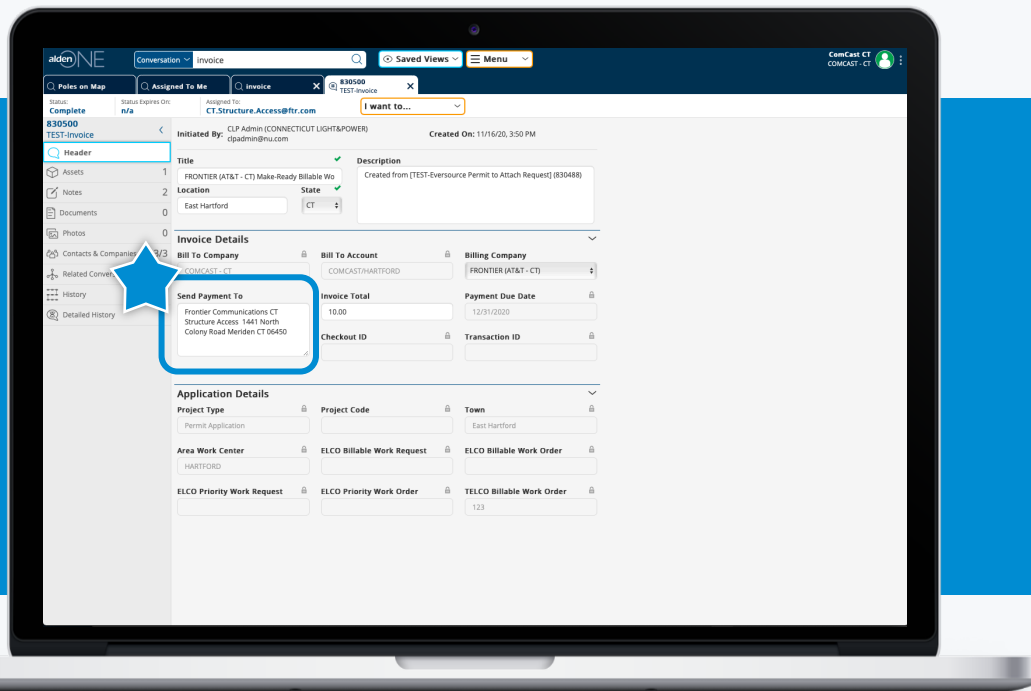


QUICK SEARCH ENHANCEMENTS

1. Conversations will now be the default quick search option. To change the asset type you are searching for, click the blue area here. Additionally, the system will remember the last quick search option you used.
2. Your Saved Views have been pulled out into their own menu. In previous versions of Alden One, this menu could be brought up by clicking into the search bar. Now, it has its own menu button.
3. A new icon was added for “Share Search.” In the last update, the feature was added to Share a Search with another user within Alden One.

RELEASE SHOWCASE –

LONG TEXT AREAS ON CONVERSATIONS

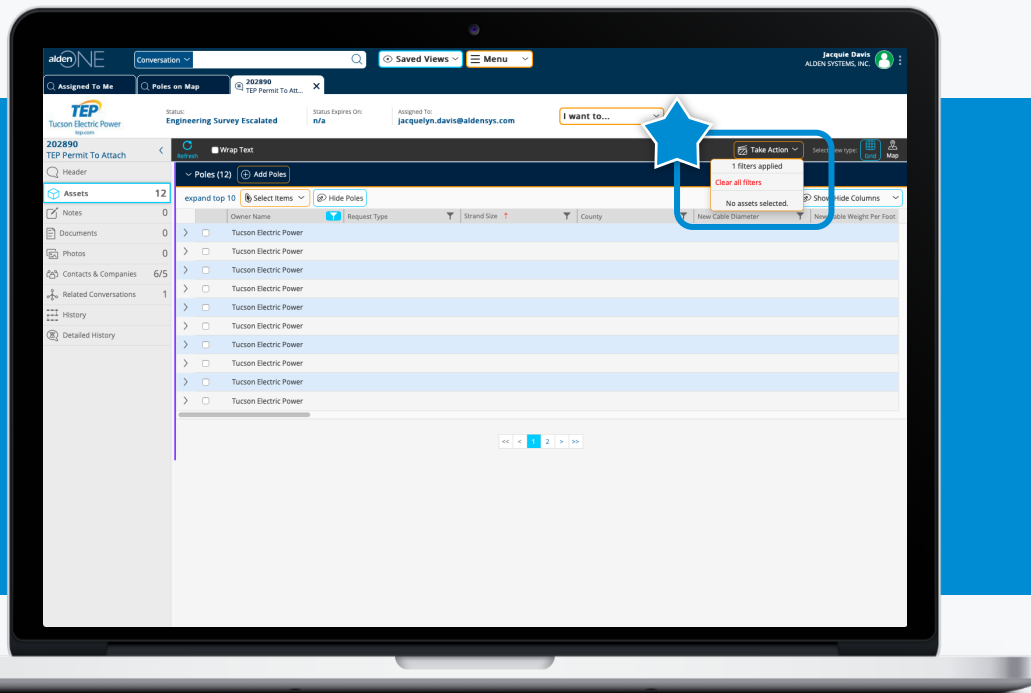


LONG TEXT AREAS

Conversations now have access to a new field type: the long text area. This text field can be used for longer text strings to display more information. To take advantage of this, contact your account manager to estimate and schedule a configuration change.

RELEASE SHOWCASE –

CLEAR ALL FILTERS ON A CONVERSATION ASSETS PAGE

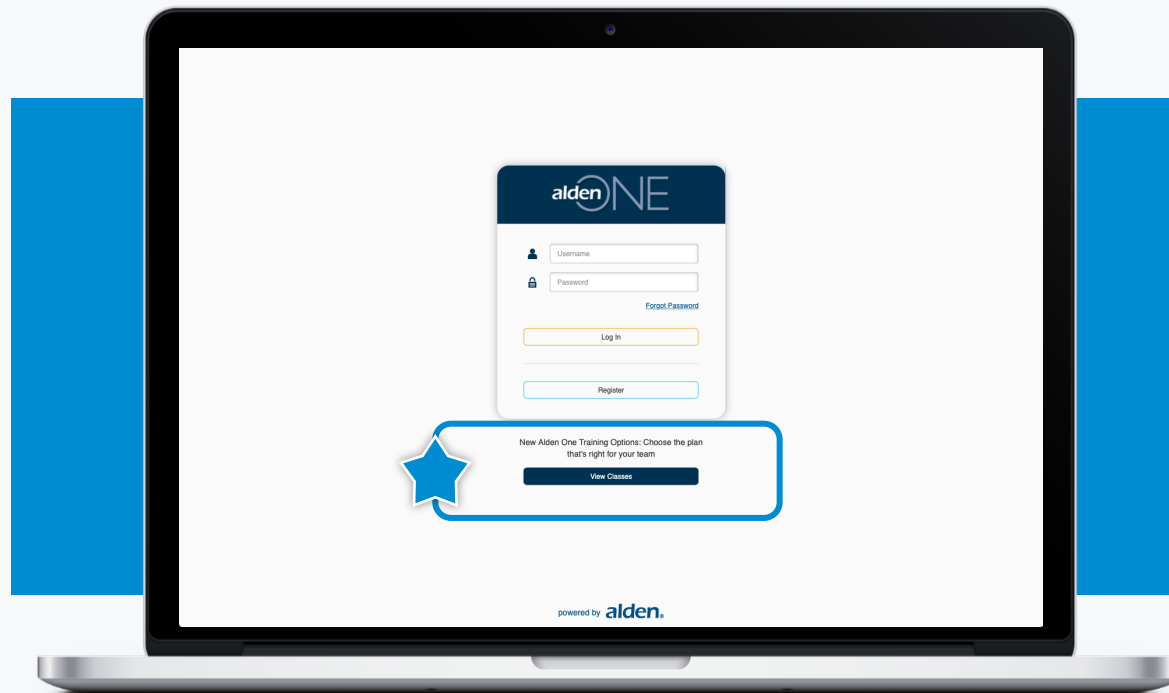


CLEARING ALL FILTERS

When on the Assets tab of a conversation, if one or more filters are applied, you can now clear ALL filters at once from the Take Action menu here.

RELEASE SHOWCASE –

NEW MESSAGE ON LOGIN SCREEN



NEW MESSAGE ON LOGIN SCREEN

On the login page of Alden One, click the button at the bottom to view classes and documentation for Alden One training.

RELEASE SHOWCASE –

INTERNET EXPLORER IS NO LONGER SUPPORTED

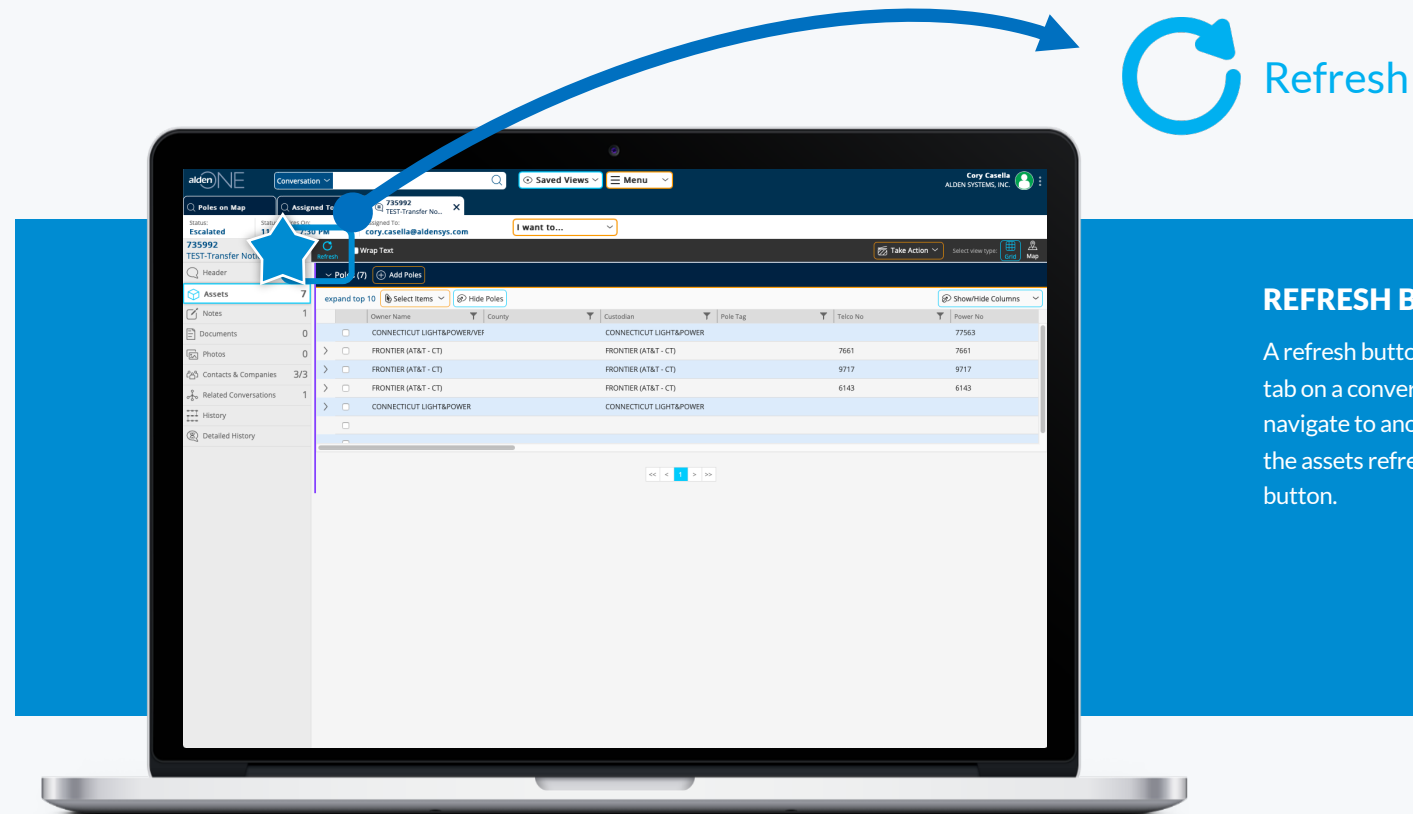


PLEASE USE THE CHROME BROWSER

Alden One no longer supports Internet Explorer. Please use Google Chrome (or another modern browser like Safari, Edge, or Firefox) to access Alden One. Google Chrome is our recommended browser.

RELEASE SHOWCASE –

REFRESH BUTTON ADDED FOR ASSET TAB



REFRESH BUTTON NOW ON ASSETS

A refresh button was added to refresh the assets tab on a conversation. You no longer need to navigate to another conversation and back to have the assets refresh. Refresh anytime by pressing this button.

COMING SOON

PLANNED FOR UPCOMING RELEASE(S)

- Improvements to Payment Processing service
- Improvements to the performance of the Asset tab on conversations
- Configuration changes and enhancements
- Bug Fix: Some read-only fields become enabled after receiving an error when trying to change a conversation's status
- Bug Fix: Photo thumbnails are not showing up on the Photos tab of a conversation