RELEASE NOTES

25.1

Documenting **ENHANCEMENTS & BUG FIXES** for Alden One this Release

February 2025

NEW FEATURES

- **New "Max Bond Attachment Count" to standard offering contract template:** A new field for "Max Bond Attachment Count" has been added to the contract. This feature will be beneficial to all standard offering customers.
- **Prevent users from exporting another customer's asset data to Excel:** Only users in a Pro company can export asset data. Pro companies should only be able to export their own asset data, unless another Pro company has granted rights to export their asset data. The Company Profile has been enhanced to allow one Pro company the ability to designate which other Pro companies can export their asset data from Alden One. Note that granting permissions to export asset data requires that a Pro company first share their assets using Roles.
- **Prevent users from adding assets to a conversation that is in a final state:** The system has been enhanced to prevent assets from being added to any conversation that is in a final state. Previously, this restriction only applied to conversations marked as "Complete" or "Cancel." Now, it will also apply to the other final states defined in our workflows.
- **Cell Structure Attachments import now handles fields for Contract ID, Rental Rate Type, and Permit Number:** The cell structure attachments have been improved to import the Contract ID, Rental Rate Type, and Permit Number, making it easier to see this information in Alden One. This will make it simpler to manage and find the information.

NEW FEATURES (CONT.)

- ○ **Ability for timers on shared workflows to be set dynamically based on the pole owner regulations:** A new feature has been introduced that allows Alden to set expiration dates for workflow timers dynamically based on customer-specific data. This enhancement provides greater flexibility in meeting compliance expectations, making it easier to manage and adjust workflow timelines according to specific needs.
- ○ **Add folder structure to the photos on assets:** A new feature has been introduced that adds a folder structure for photos on assets, similar to how documents can be organized on the Documents tab. This improvement allows users to easily manage and locate photos related to assets, conversations, and contracts by organizing them into folders. Testing will be conducted on poles, conversations, and contracts to ensure that photos added to assets in a conversation appear under a Home/Assets folder, just like documents.

NEW FEATURES (CONT.)

- **Add photos and documents to assets/entities on a conversation:** A new feature has been introduced that allows users to add photos and documents to items on the Asset tab of a conversation (i.e. Poles, Attachments, Billable Items, etc.) This update makes it easier to manage files related to specific entities in conversations. Users can now add, view, and delete these files directly from the Asset tab or from the Documents and Photos tab. Menu options will be available when selecting an Asset on a Conversation. This new feature adds four menu items: Show Photos, Show Documents, Add Photo to [asset type], and Add Document to [Asset Type]. All photos related to the conversation are accessible on the Photos tab and all documents related to the conversation are accessible on the Documents tab; photos and documents related to the assets on the conversation are also accessible on the Asset tab. This update ensures a seamless experience without losing any functionality, making it easier to manage all photos and documents.

✓ **Incorrect date occasionally displayed in an asset field:** An issue has been resolved where the date displayed incorrectly in the asset (Pole Attachment) field when the time of the edit was close to midnight in one time zone, but the user viewing the date was in another time zone. Now, the date will display accurately, ensuring the correct information is visible in assets.

BUG

FIXES